PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY THE JUDGE

Counsel and parties are encouraged to appear remotely through Zoom videoconferencing, unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

Zoom videoconferencing for Department 30, Judge George:

https://www.cc-courts.org/calendars/court-calendars.aspx

IF YOU HAVE MATTERS IN BOTH DEPARTMENT 30 AND DEPARTMENT 33, PLEASE NOTIFY THE BAILIFFS THE MORNING OF YOUR APPEARANCE.

THANK YOU.

1.	MSC19-02002 GEE VS GEE
9:00 AM	HEARING ON PETITION IN RE: SETTLEMENT OF FIRST ACCOUNT AND REPORT OF STATUS FILED 09/02/22 BY JAMES GEE
	See also Line #4
	Need:
	 Appearances to report status, including mediation
	2. Proof of mailing Judicial Council Form Notice of Hearing to Karin Gee Li,
	Harvey T. Gee, Sherrie Gee, atty. Mark Rubke and atty. Bryan Kreft. PrC § 17203
	 Verified declarations in support of attorneys' fees paid as reported at Schedule D. Statement showing services rendered, hours and rates charged so court can evaluate attorney fees reported. LR 7.450.
	4. Proposed Order
	Notes:
	 a) Notice of Withdrawal of James T. Gee Cross-Complaint for Declaratory Relief filed 12-14-2022.
	 b) Objection filed by Thomas Gee, Janet Fong, Steven Gee and Joyce Lee 12- 30-2022.
	c) Notice of Withdrawal of Complaint of Steven Gee filed 1-12-2023.

2.	MSP17-00930 MATTER OF THE SHARP FAMILY REVOCABLE LIVING TRUST
9:00 AM	HEARING IN RE: PETITION TO APPROVE THIRD, FOURTH, FIFTH, AND SIXTH REPORTS AND ACCOUNTS;
	FEES FILED ON 08/20/24 BY MARY SHARP HUGGETT AND DAVID C. SHARP
	Need:
	1. Appearances
	 Verified declaration in support of attorney's fees paid. Statement showing services rendered, hours and rates charged so ct. can evaluate attorney fees reported. LR 7.450
	 Verified declaration by petitioners to include declaration in support of fees. See Guidelines to Local Rules, Attachment 2, ¶ (h).
	4. Statement regarding Bond LR7.111(b)
	5. Proposed Order

3.	MSP20-00994 ESTATE OF KERRY J. MURPHY
9:00 AM	HEARING IN RE: FIRST AND FINAL REPORT; PETITION FOR SETTLEMENT; FEES; FINAL DISTRIBUTION
	FILED ON 08/19/24 BY MARGARET S. MURPHY
	Need:
	1. Verified declaration to include beneficiaries' names and current addresses
	2. Proof of mailing to anyone added by verified declaration, not already served

4A.	P22-01579 ESTATE OF: THOMAS GEE
9:00 AM	HEARING ON PETITION IN RE: FOR LETTERS OF ADMINISTRATION WITH IAEA FILED ON 07/19/23 BY
	JAMES T. GEE
	See also Line #1
	 Need: 1. Appearances to report status, including mediation ordered 5-28-2024. 2. Verified declaration by petitioner to add deceased parents with dates of death to petition Item # 8. LR 7.151(d) 3. Proposed Order
	Note: Objection filed by Janet Fong 12-13-2023.

4B. 9:00 AM	P22-01579ESTATE OF: THOMAS GEEHEARING ON PETITION IN RE: FOR LETTERS OF ADMINISTRATION WITH IAEA FILED ON 3/25/24 BYJANET FONG
	 Need: Appearances to report status, including mediation ordered 5-28-2024 Corrected proof of mailing with verification dated by server. Proof of Service attached to Notice filed 5-2-2024 is incomplete. Verified declaration by petitioner to include names and dates of death of decedent's parents, and siblings, if any. LR 7.151(d)

6.	P22-01953 MATTER OF: THE DANELIA V. HERNANDEZ REVOCABLE TRUST
9:00 AM	HEARING ON PETITION IN RE: TO REFORM TRUST, INSTRUCT TRUSTEE, COMPEL ACCOUNTING, ELDER
	ABUSE AND DECLARATION RELIEF FILED 11/30/22 BY OSCAR HERNANDEZ
	Need:
	 Appearances to report status, including mediation
	Verified declaration by petitioner to state names, current addresses and relationships of all persons entitled to receive notice. LR 7.112
	 Proof of service in the manner provided in CCP § 415.10 (30 days personal service) or CCP § 415.30 (30 days proof of mailing with Notice and Acknowledgment of Receipt) on each person claiming an interest in, or having title to or possession of, the property. PrC § 851(a)(2) Proposed Order
	Notes:
	a. Objections filed by Trustee Alexandra Hernandez 5-22-2023.
	b. Per 11-12-2024 minute order, court ordered Oscar Hernandez to file a
	declaration re: his concerns no later than 12-3-2024.
	c. Declaration of Oscar Hernandez filed 12-3-2024. Need proof of mailing.

7.	P23-00138 MATTER OF: THE NELSON CHIA TRUST, DATED AUGUST 27, 2015
9:00 AM	HEARING ON PETITION IN RE: SPECIFIC PERFORMANCE; DECLARATORY RELIEF, RECOVERY OF
	PROPERTY, INSTRUCTIONS TO TRUSTEE, BREACH OF CONTRACT FILED 08/21/23 BY LOUIE CHEN
	Need:
	1. Appearances
	Proof of Publication in the Houston Chronicle and in the Williamson Sun regarding service on Maxum Chia
	 Proof of Publication in the East Bay Times regarding service on Byron Chia Proposed Order
	Notes:
	 Order Granting Application for Service on Maxum Chia by Publication filed0 5/13/2024.
	 Order Granting Application for Service on Byron Chia by publication filed 10/11/24

8.	P23-01244	ESTATE OF: JOHN MACHADO
9:00 AM	HEARING IN RE:	PETITION TO APPROVE FIRST AND FINAL ACCOUNT AND REPORT OF
	ADMINISTRATOF	R; FOR ALLOWANCE OF STATUTORY COMPENSATION TO ADMINISTRATOR AND
	ATTORNEY, FOR	REIMBURSEMENT OF COSTS ADVANCED; AND FOR FINAL DISTRIBUTION FILED ON
	8/20/2024 BY DA	AVID HANKS
	Need: 1. Declara	ation to state need for reserve in excess of \$2,000.00.

9.	P23-01396 ESTATE OF: SHIRLEY DAWSON
9:00 AM	HEARING IN RE: PETITION FOR FINAL DISTRIBUTION, FOR AWARD OF ATTORNEY FEES, AND
	ADMINISTRATOR COMMISSION, WAIVER OF ACCOUNT, REPORT OF ADMINISTRATOR WITH WILL
	ANNEXED FILED ON 8/21/2024 BY ELEANOR NORA MA
	Need:
	 Verified declaration by petitioner to address I any creditor claims were received between 08/21/24, when the Petition was filed, and 08/29/24, the end of the creditor claim period.
	 Verified declaration by petitioner to state whether notice was given, or needed, to the Director of the California Victim Compensation Board, i.e., does
	petitioner have any reason to believe any heir is confined, <u>or has previously</u>
	been confined , in any prison or other correctional facility. PrC §§ 216, 9202(b)
	3. Declaration to state need for reserve in excess of \$2,000.00.

10A. 9:00 AM	P23-02195ESTATE OF: GORDON HALL STAGNER IIIHEARING IN RE: AMENDED PETITION FOR TRANSFER OF AN INTEREST IN REAL AND PERSONALPROPERTY TO IDA DANDRIDGE FILED ON 08/19/24 BY IDA DANDRIDGE
	Need: 1. Appearances
	 Notes: a. Objection filed 08/27/24 by Robert H. English and Richard G. English b. Objection filed 01/06/25 by Sharon Morris c. Jointed in Objection filed 11/01/24 by Hartley Postlethwaite V, Cynthia Stagner, Linda Jordeson, Jennifer Avedis, and Therese Pilati

10B.P23-02195ESTATE OF: GORDON HALL STAGNER III9:00 AMHEARING ON PETITION IN RE: FOR HEIRSHIP FILED ON 3/1/2024 BY ROBERT H. ENGLISH AND
RICHARD G. ENGLISHDrop. Court approved Request for Dismissal of this Petition filed 12/11/24

12.	P24-00484 ESTATE OF: JOHN ROBERTS
9:00 AM	HEARING ON PETITION IN RE: FOR PROBATE OF LOST WILL AND FOR LETTERS TESTAMENTARY WITH
	IAEA FILED ON 03/20/24 BY RONDA BOWEN
	Need:
	1. Verified declaration by petitioner to include current address of Douglas Roberts
	or verified declaration by petitioner showing diligent efforts made to locate and serve him. CRC 7.52
	 Verified declaration to set forth the anticipated liabilities of the decedent so court can determine minimum bond amount. Although will waives bond, petitioner is a non-resident of California. LR 7.154
	Revised, proposed Order for Probate Form DE-140 with copy of Will attached, if lost will is to be admitted

13.	
9:00 AM	P24-00714 ESTATE OF: TAKAKO PERRIE HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION WITH AIEA FILED BY MARTHA A. PERRIE
5.00 AW	ON 4/30/24
	Petitioner, daughter, still must do the following:
	1. Appear at the hearing
	2. File a verified declaration to clarify request for admission of will at Item # 2.a.
	No will is attached to petition; however, Item # 3.f.(2) states will is dated 6-29-
	2001. Caption of petition states Petition for Letters of Administration.
	3. Date the petition. Verification was not dated. (CCP § 2015.5)
	4. Have a Notice of Petition to Administer Estate Form DE-121 and copy of
	petition mailed to all persons entitled to receive notice and file a Proof of
	Service with court. PrC § 8100; LR 7.151(e)
	5. File a verified declaration to include relationships of persons listed in Item # 8.
	PrC § 8002
	6. File a verified declaration by petitioner to address petition Item # 5.a.(1) or
	5.a.(2) (whether decedent is survived by a spouse or no spouse)
	7. File a verified declaration by petitioner to address petition Item # 5.a.(3) or
	5.a.(4) (whether decedent is survived by a registered domestic partner)
	8. File a verified declaration by petitioner to address petition Item # 5.a.(7) or
	5.a.(8) (whether decedent is survived by issue of a predeceased child)
	9. File a verified declaration to include fair market value of estate so court can
	determine whether there is an estate to manage. Item # 3.d. is incomplete.
	10. File Waiver of Bond by Heir or Beneficiary on mandatory Judicial Council Form
	DE-142 or bond will be fixed based on fair market value of estate. PrC § 8481
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	Note: If petitioner requests admission of a will, court will order petitioner to publish
	notice with will advisement. Proof of Publication filed 6-3-2024 does not include will
	advisement.

14. 9:00 AM	P24-01068MATTER OF: THE STRANGE FAMILY IRREVOCABLE TRUSTHEARING IN RE: PETITION FOR APPROVAL OF MODIFICATION OF TRUST FILED BY GAIL STRANGE,HAROLD STRANGE, AND MICHAEL STRANGE ON 6/21/24
	 Need: 1. Appearances 2. Verified declaration to clarify correct address for Jacob Fry. The address in the Declaration does not match the address in the mailing list on the Notice of Hearing. 3. Proposed Order

15.	P24-01462 MATTER OF: THE VOSS FAMILY TRUST DATED JANUARY 6, 1996, AS AMENDED
9:00 AM	HEARING IN RE: PETITION TO INSTRUCT TRUSTEE TO FUND TRUST FILED BY MICHAEL VOSS ON 8/21/24
	Need: 1. Appearances 2. Proposed Order
	Notes: a. Response filed 1/07/25 by Wilma Voss

16. P24-01464 MATTER OF: JORGEN P. AND KRISTINE GRENE LIVING TRUST, DATED JUNE 6, 1988 9:00 AM HEARING IN RE: PETITION FOR INSTRUCTIONS TO COMPEL TRUSTEE FILED BY LISA TROASTLE, RENEE GILARDY, AND RYAN GILARDY ON 8/21/2024 Need: 1. Appearances 2. Proposed Order

 17.
 P24-01465
 MATTER OF: SOREN PEDER SORENSEN REVOCABLE TRUST

 9:00 AM
 HEARING IN RE: PETITION FOR INSTRUCTIONS TO COMPEL TRUSTEE FILED BY LISA TROASTLE, RENEE

 GILARDY, AND RYAN GILARDY ON 8/21/24

 Need:

 1. Appearances

 2. Proposed Order

18. 9:00 AM	P24-01515ESTATE OF: ANTHONY BERRYHEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA FILED BY BRITTANY MARIEJOHNSON ON 8/30/24
	Petitioner, daughter, still must do the following:
	 Appear at the hearing File a verified declaration to include relationships of persons listed in Item # 8. PrC § 8002
	 File a verified declaration to include Antonisha Berry in Item # 8. It appears from Nomination attached to petition that she is daughter of decedent. PrC § 8002
	 File a verified declaration to include evidence of Latasha Harris-Woods appointment as guardian <i>ad litem</i> for Antonisha Berry.
	 File a verified declaration to set forth the anticipated liabilities of the decedent so court can determine minimum bond amount. Although heirs waive bond, petitioner is a non-resident of California. LR 7.154
	 File a verified declaration to clarify Item # 2.a. (admission of will). Item # 3.f. states decedent died intestate and caption states Petition for Letters of Administration.
	Note: Absent evidence of Latasha Harris-Woods appointment as guardian <i>ad litem</i> for Antonisha Berry, court will fix bond at \$25,000.00.

19. N24-2231 **MATTER OF: CHRISTINA PITTMAN**

9:31 AM HEARING ON PETITION TO ESTABLISH BIRTH, DEATH, MARRIAGE

Petition still must do the following:

- 1. Appear at the hearing
- 2. Submit a Proposed Order, as provided by State Registrar, completed in black ink.

20.N24-2233MATTER OF: ARGENTINA LOUISE QUILICI9:31 AMHEARING ON PETITION TO ESTABLISH BIRTH, DEATH, MARRIAGEPetitioner still must do the following:

1. Appear at the hearing

21.N24-2234MATTER OF: LOUIS EUGENE GINOCHIO9:36 AMHEARING ON PETITION TO ESTABLISH BIRTH, DEATH, MARRIAGE

Petitioner still must do the following: 1. Appear at the hearing

 22.
 P23-01302

 1:30 PM
 HEARING IN RE:

This matter placed on public calendar in error

23.	MSP19-01354 ESTATE OF JOHN RICHARD RUDNISKI
9:00 AM	HEARING IN RE: PETITION TO SUSPEND AND REMOVE ALEXANDRA SASHA COSTELLO AS CO-
	ADMINISTRATOR OF THE ESTATE FILED ON 3/15/2024 BY PAMEL RUDINSKI
	Need:
	 Appearances to report status, including meet and confer
	 Proof of personal service of Citation on personal representative. PrC § 8500(b)
	3. Proposed Order
	Notes:
	 Letters of Administration issued to Alexandra (Sasha) Costello and Pamela Rudniski 1-17-2020.
	b. No Inventory and Appraisal has been filed.
	c. Objection filed 08/27/24 by Alexandra (Sasha) Costello